

Name of warrant VNM.VND.M.CA.T.2020.01
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant VNM.VND.M.CA.T.2020.01
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: March 30, 2021
Conversion ratio: 2:1
Exercise price (exercise index): 110,000 VND
Value of collateral: 50% value of CWs registered for offering VND
Quantity of warrants registered for offering: 1,000,000 warrants

2. Information on the offering:

Start date of offering: September 30, 2020
End date of distribution: October 02, 2020
Time of subscription: September 30, 2020
Payment date for warrant purchase: October 02, 2020
End date of warrant transfer: October 02, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio	
1. Individual investors, of which:	7,700	1,000,000	26,500	26,500	9	9	973,500	2.65%	
- Local investors			26,500	26,500	9	9			
- Foreign investors									
2. Institutional investors, of which:			0	0	0	0			0.00%
- Local investors									
- Foreign investors									
Total		1,000,000	26,500	26,500	9	9	973,500	2.65%	

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 26,500 warrants, accounting for 2.65% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 204,050,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 204,050,000